

2016 Mitchell Humphrey User Group Conference

SUNDAY, SEPTEMBER 11

NOTE: Agenda subject to change based on presenter availability, client demand, etc. Attendees will be notified of all changes as they occur.

TIME	LOCATION
3:00 - 4:00	MHUG Conference Check-In Imagination Ballroom
4:00 - 4:30	MHUG Session Presenter Meeting Imagination Ballroom
6:00 - 9:00	2016 MHUG Welcome Reception - Hosted by Mitchell Humphrey & Co. Little Hills Winery

MONDAY, SEPTEMBER 12

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
7:30 - 8:30	Breakfast		Imagination	
8:30 - 9:00	General Session 1: Conference Welcome - Opening Remarks	Welcome to MHUG 2016!	Imagination	MHUG Board
9:00 - 9:30	General Session 2: Meet and Greet	Explore the possibilities by greeting and meeting your fellow MHUG Conference attendees!	Imagination	Barb Van Meter
9:30 - 10:00	General Session 3: Local Area Info.	Welcome to Saint Charles, Missouri!	Imagination	Joanie Ohlms St. Charles Visitor Bureau
10:00 - 10:15	Break			
10:15 - 11:15	General Session 4: Mitchell Humphrey & Co.	See the new features of FMS III!	Imagination	Sue Williams MH&Co.
11:15 - 11:45	General Session 5: Comdata	How the use of virtual cards help companies streamline payment processes and earn a financial rebate.	Imagination	Chris Shanahan Jerrod Hebenstreit

MONDAY, SEPTEMBER 12

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
12:00 - 1:15	Lunch		Imagination	
1:15 - 2:30	HANDS-ON Session 1: FMS III Phase 2 - New GL	Learn the new FMS III GL screens and have the opportunity to use them.	Vision	Bobbi Wurth-Wernle Karen Lewis
1:15 - 2:30	HANDS-ON Session 2: FMS III - FMSAR	Explore possibilities in FMS III Accounts Receivable.	Success	Pam Wilson City of Winston-Salem, NC
1:15 - 2:30	Breakout Session 1: Chat Room - Newbie	Are you new to FMS? Chat with other FMS users.	Prosperity	Barb Van Meter
2:30 - 2:45	Break			
2:45 - 4:00	HANDS-ON Session 3: Crystal Reports	Hands-on opportunity to use Crystal Reports with FMS.	Vision	Cristen Christensen Leisa Morlock
2:45 - 4:00	HANDS-ON Session 4: FMS Exec Upload	Hands-on opportunity to explore the functionality of FMS Exec upload.	Success	Heather Plank Carroll County, MD
2:45 - 4:00	Breakout Session 2: Chat Room - IT	IT professionals discussion devoted to technical topics.	Insight	Steve Knox Jefferson County Dept. Health
4:00-4:15	Evaluation Turn In!	Submit completed evaluations to Leisa Morlock or a MHUG Board Member.		

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TUESDAY, SEPTEMBER 13

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
7:45 - 8:30	Breakfast		Imagination	
8:30 - 9:30	General Session 6: MHUG Business Meeting and FMS ENHANCEMENT Small Group Discussion	General Conference information and announcements. Small group discussions regarding FMS Enhancements.	Imagination	MHUG Board MH&Co.
9:30 - 10:00	General Session 7: CAFR Online	Presentation by CAFR Online.	Imagination	Joe Stimac Thales Consulting
10:00 - 10:15	Break			
10:15 - 11:10	HANDS-ON Session 5: FMS III - FMSPO	Process Purchasing transactions in FMS III and use the Views for documents.	Vision	Mark Stinson City of Sarasota, FL
10:15 - 11:10	HANDS-ON Session 6: FMS Exec Download	Get your information out of FMS by learning FMS Exec download.	Success	Heather Plank Carroll County, MD
10:15 - 11:10	Breakout Session 3: Chat Room - AR	Chat with other FMSAR users.	Insight	Pam Wilson City of Winston-Salem, NC
10:15 - 11:10	Breakout Session 4: PDS Software	Learn how PDS can streamline your processes for Payroll, Benefits, and HR!	Prosperity	George Brady PDS Software
11:10 - 11:20	Break			
11:20 - 12:15	HANDS-ON Session 7: FMS III - FMSAP	Process invoices and payments using the FMS III screens in Accounts Payable.	Vision	Loretta Hicks Jefferson County Dept. Health
11:20 - 12:15	HANDS-ON Session 8: ASK FMS	ASK FMS and get your data out of FMS using this reporting tool.	Success	Leisa Morlock MH&Co.
11:20 - 12:15	Breakout Session 5: Batch Types	Batch types and configuration.	Insight	Roger Thorogood MH&Co.

TUESDAY, SEPTEMBER 13

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
12:15 - 1:15	Lunch		Imagination	
1:15 - 2:30	HANDS-ON Session 9: FMS III Phase 2 - New Online Inquiry	Learn the new FMS III Online Inquiry screens and have the opportunity to try them.	Vision	Bobbi Wurth-Wernle Karen Lewis Beth Watts
1:15 - 2:30	HANDS-ON Session 10: FMS III Q&A	Ask questions and process answers using FMS III hands-on.	Success	Brian Rivers Leisa Morlock
1:15 - 2:30	Breakout Session 6: Chat Room - AP/PO	Chat with other users about Purchasing and Accounts Payable.	Insight	Jim Roberts MH&Co.
2:30 - 2:45	Break			
2:45 - 4:00	HANDS-ON Session 11: FMS III Phase 2 - New GL	Learn the new FMS III GL screens and have the opportunity to use them.	Vision	Bobbi Wurth-Wernle Karen Lewis
2:45 - 4:00	HANDS-ON Session 12: FMS III Phase 2 - FMS Security	Security and security reporting in FMS III.	Success	Jim Roberts MH&Co.
2:45 - 4:00	Breakout Session 7: P-Cards	P-Card processing in FMS.	Insight	Brian Rivers Nicole Price
4:00	Evaluation Turn In!	Submit completed evaluations to Leisa Morlock or a MHUG Board Member.		
	EVENING EVENT	Enjoy a bus ride to Busch Stadium, home of the St. Louis Cardinals, to enjoy dinner and watch the Cards vs. the Chicago Cubs!		

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WEDNESDAY, SEPTEMBER 14

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
8:15 - 9:00	Breakfast		Blues Bar	
9:00 - 9:10	General Session 8: MHUG Business Meeting	General Conference information and announcements.	Blues Bar	MHUG Board
9:10 - 10:00	General Session 9: ENHANCEMENTS	Discussion regarding FMS Enhancements.	Blues Bar	MHUG Board MH&Co.
10:00 - 10:15	Break			
10:15 - 11:00	HANDS-ON Session 13: Crystal Reports	Hands-on opportunity to use Crystal Reports with FMS.	Vision	Cristen Christensen Leisa Morlock
10:15 - 11:00	HANDS-ON Session 14: FMS III - Autos	Interactive session in which participants learn how easy it is to create automatic transactions in FMS III.	Success	Roger Thorogood MH&Co.
10:15 - 11:00	Breakout Session 8: Chat Room - GL	Chat with other General Ledger users.	Insight	Bobbi Wurth-Wernle Karen Lewis
11:00 - 11:15	Break			
11:15 - 12:00	HANDS-ON Session 15: FMS III - FMSAR	Explore possibilities in FMS III Accounts Receivable.	Vision	Pam Wilson City of Winston-Salem, NC
11:15 - 12:00	HANDS-ON Session 16: FMS III Phase 2 - FMS Security	Security and security reporting in FMS III.	Success	Jim Roberts MH&Co.
11:15 - 12:00	Breakout Session 9: Meet the Response Center	Meet and chat with MH&Co. Response Center.	Insight	Leisa Morlock Leisa Beville

WEDNESDAY, SEPTEMBER 14

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TIME	SESSION TITLE	DESCRIPTION	ROOM	MAIN PRESENTER
12:00 - 1:00	Lunch		Blues Bar	
1:15 - 2:30	HANDS-ON Session 17: FMS III - FMSAP	Process invoices and payments using the FMS III screens in Accounts Payable.	Vision	Loretta Hicks Jefferson County Dept. Health
1:15 - 2:30	HANDS-ON Session 18: FMS III Phase 2 - Budget Batch Entry	Walk through Budget Batch Entry using FMS III.	Success	Roger Thorogood MH&Co.
1:15 - 2:30	Breakout Session 10: Financial Statement Preparation	Financial statement preparation.	Insight	Cristen Christensen Saint Louis County, MN
2:30 - 2:45	Break			
2:45 - 4:00	HANDS-ON Session 19: FMS III Phase 2 - New Online Inquiry	Learn the new FMS III Online Inquiry screens and have the opportunity to try them.	Vision	Bobbi Wurth-Wernle Karen Lewis Beth Watts
2:45 - 4:00	HANDS-ON Session 20: Ask the Old Timers	Q & A session with veterans of FMS.	Success	Roger Thorogood Jim Roberts
2:45 - 4:00	Breakout Session 11: Invoice Excelerator	Learn how to reduce manual entry of Accounts Payable invoices for monthly and one-time vendor payments.	Insight	Maria Galarza-Murray Sentinel Real Estate Corp.
4:00 - 4:30	General Session 10: Conference Wrap Up	Submit evaluation forms, prize giveaways, and turn in name tag holders.	Vision	MHUG Board

2016 MHUG CONFERENCE ADJOURNED. Thank you for your participation and safe travels. See you next year in Orlando, Florida at the 2017 Conference!